

Tax Consultancy Business Lifecycle

There are five key stages a business will go through in its lifecycle from launch to exit.

At each stage there are different tax advice options to consider, to make sure a business is paying the most efficient amount of tax.



Starter planning

Ensuring the right split between Salaries and Dividends. The standard level for tax consultancy is salary and dividends planning, calculating the perfect split, to make sure business owners get paid in the right way.

01

TAX REVIEW 1



Lifecycle Stage:
Early Stage/Start-Up business

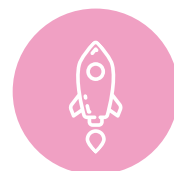
Tax Diagnostic Sections:
Outside of the Tax Diagnostic Software

Price bands our customers charge:
£150-£500

Lifecycle Stage:
Small, stable business

Tax Diagnostic Sections:
Director & Employee Incentives

Price bands our customers charge:
£500-£1000



TAX REVIEW 2

Maximising Extracting Value Tax Diagnostic

Exploring the different ways to tax efficiently put things through the business or take value out of the business to benefit the a business owner.

02

Growing Business Tax Diagnostic

As the business grows, the director shareholders can look to maximise their takings, invest in the business and want to mitigate chargeable profits to corporation tax the right way.

03

TAX REVIEW 3



Lifecycle Stage:
Growing Business

Tax Diagnostic Sections:
Sections Director Employee Incentives; Capital Investments; Trading Activities & Taxable Profits; VAT

Price bands our customers charge:
£1,000 - £1,500

Lifecycle Stage:
Expanding business

Tax Diagnostic Sections:
All previous sections Capital Disposals and Business Re-Structuring

Price bands our customers charge:
£1,500 - £2,000



TAX REVIEW 4

Business Expansion Tax Diagnostic

The business may now be disposing of assets and reinvesting to expand.

Likewise, the structure of the business may need to be considered to better facilitate expansion whether in the UK or overseas.

04

End Game Tax Diagnostic

Circa 3 years + in advance of any of the aforementioned, undertaking a review to think ahead. This is the full 360 review!

05

TAX REVIEW 5



Lifecycle Stage:
Concluding Business

Tax Diagnostic Sections:
All previous sections + sections Business Sales, Cessation & Shareholder Exit; Succession & Retirement

Price bands our customers charge:
£2,000+